

JIGNA SHETH & ASSOCIATES

CHARTERED ACCOUNTANT

404/405, IMPERIAL PLAZA, DR.K.B.HEGDEWAR MARG, OFF LINKING ROAD, BANDRA (W),
MUMBAI – 400050

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors Of
Shri Kalyan Holdings Limited

1. I have audited the accompanying Statement of financial results of Shri Kalyan Holdings Limited ('the Company') for year ended March 31, 2018, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. The statement includes audited financial results for quarter ended march 31, 2018. This statement, which is the responsibility of Company's Management and approved by the Board of Directors, has been prepared on the basis of the related financial statements, which is in accordance with the Accounting standards prescribed under Section 133 of the Companies Act, 2013, as applicable and other accounting principles generally accepted in India. My responsibility is to express an opinion on the statement.
2. I have conducted my audit in accordance with the auditing standards generally accepted in India. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud and error. In making those risk assessments, the auditor considers internal control, relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Companies internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the statement
3. In my opinion and to the best of my information and according to the explanations given to us these quarterly financial results as well as the year to date results:
 - (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016; and
 - (i) gives a true and fair view of the net profit and other financial information for quarter ended March 31, 2018 and for the year ended on March 31, 2018.




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4. The statement includes the results for the quarter ended March 31, 2018 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by me.

For JIGNA SHETH & ASSOCIATES
Chartered Accountants


Jigna Sheth
(Proprietor)
M. No. : 148236



Place: Mumbai
Date: 29th May, 2018

**Shri Kalyan Holdings Limited**

CIN: L67120MH1993PLC070526

Registered Office : Saptashrungi Apartment, Flat No -1, Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul (W), Navi Mumbai, Mumbai-400706 (Maharashtra)

Corporate Office : B-19, Lal Bahadur Nagar East, Behind Kesar Kothi, J.L.N. Marg, Jaipur-302017 (Rajasthan)

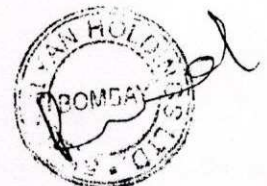
E-mail : shrikalyan25@hotmail.com Website : www.shrikalyan.com

Part - I

(Rs. in Lakhs)

Statement of Audited Financial Results for the Quarter and Year ended March 31, 2018

Particulars	Quarter Ended			Year Ended	
	31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017
	Audited	Unaudited	Audited	Audited	Audited
Revenue					
1 Revenue from Operations	228.05	242.68	232.35	926.09	801.81
2 Other Income	0.00	0.00	0.00	0.00	0.00
3 Total Revenue (1+2)	228.05	242.68	232.35	926.09	801.81
4 Expenses					
a) Cost of material consumed	0.00	0.00	0.00	0.00	0.00
b) Purchase of stock-in-trade	0.00	0.00	9.87	0.00	10.08
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	3.12	0.48	28.76
d) Employee benefits expense	6.73	6.89	7.12	29.62	30.36
e) Finance costs	182.72	181.74	167.36	712.77	605.47
f) Depreciation and amortisation expense	5.49	5.56	6.88	21.51	28.95
g) Other expenses	11.92	11.74	16.18	37.29	44.28
Total Expenses	206.85	205.92	210.53	801.68	747.89
5 Profit/(Loss) before exceptional and extraordinary items and tax (3-4)	21.20	36.76	21.82	124.41	53.92
6 Exceptional Items	0.00	0.00	0.00	0.00	0.00
7 Profit/(Loss) before extraordinary items and tax (5-6)	21.20	36.76	21.82	124.41	53.92
8 Extraordinary Items	0.00	0.00	0.00	0.00	0.00
9 Profit before tax (7-8)	21.20	36.76	21.82	124.41	53.92
10 Tax Expenses					
Current Tax	0.00	0.00	0.00	0.00	0.00
Deferred Tax	-3.27	0.00	0.50	-3.27	0.50
11 Profit/(Loss) from continuing operations (9-10)	24.47	36.76	22.32	127.68	54.42
12 Profit/(Loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00
13 Tax Expenses of discontinuing operations	0.00	0.00	0.00	0.00	0.00
14 Profit/(Loss) from discontinuing operations (after tax) (12-13)	0.00	0.00	0.00	0.00	0.00
15 Profit/(Loss) for the period (11+14)	24.47	36.76	22.32	127.68	54.42
16 Paid Up Equity Share Capital (Face Value of Rs. 10/- each)	997.45	997.45	997.45	997.45	997.45
17 Reserves Excluding Revaluation Reserves	0.00	0.00	0.00	-137.99	-265.67
18 Earning per Share					
a) Basic	0.25	0.37	0.22	1.28	0.55
b) Diluted	0.25	0.37	0.22	1.28	0.55



Reporting of Segment wise Revenue, Results and Capital Employed along with the quarterly results					
(Rs. In Lakhs)					
Particulars	Quarter Ended			Year Ended	
	31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017
	Audited	Unaudited	Audited	Audited	Audited
1 Segment Revenue					
Financing Activity	229.698	230.865	217.470	910.885	764.760
Investment & Trading of Securities	-1.649	11.815	14.880	15.203	35.100
Total	228.049	242.680	232.350	926.088	799.860
Less: Inter Segment Revenue	0.000	0.000	0.000	0.000	0.000
Net sales/Income From Operations	228.049	242.680	232.350	926.088	799.860
2 Segment Results					
Financing Activity	47.887	50.200	51.270	202.411	164.090
Investment & Trading of Securities	-1.703	11.783	1.830	14.594	-3.889
Total	46.184	61.983	53.100	217.005	160.202
Less: Un-allocable	24.985	25.221	31.280	92.595	106.279
Total Profit Before Tax	21.199	36.762	21.820	124.410	53.923
3 Capital Employed (Segment Assets-Segment Liabilities)					
Segment Assets					
Financing Activity	5563.47	5555.34	5048.79	5563.47	5048.79
Investment & Trading of Securities	37.24	37.24	37.72	37.24	37.72
Unallocated	304.18	302.44	236.95	304.18	236.95
	5904.89	5895.02	5323.46	5904.89	5323.46
Segment Liabilities					
Financing Activity	5000.73	4974.21	4488.36	5000.73	4488.36
Investment & Trading of Securities	0.00	0.00	0.00	0.00	0.00
Unallocated	43.38	81.94	99.44	43.38	99.44
	5044.11	5056.15	4587.80	5044.11	4587.80
Capital Employed	860.78	838.87	735.66	860.78	735.66

Notes :

- (i) The above results for the quarter and year ended 31st March, 2018 have been reviewed by the Audit Committee and thereafter is approved by the Board of Directors at their respective meetings held on 29th May, 2018.
- (ii) The above results for quarter and year ended March 31, 2018 have been audited by the Statutory Auditor of the Company
- (iii) The EPS has been computed in accordance with the Accounting Standard (AS-20).
- (iv) Provision for income tax has been made in accordance with AS-22 issued by ICAI
- (v) There has been no change in the Accounting Policies followed during the financial year ended March 31, 2018 as compared to the preceding financial year ended March 31, 2017.
- (vi) Previous year/period figures have been regrouped and re-classified, wherever considered necessary, to make them comparable.
- (vii) No investor (s)/shareholder (s) Complaint is pending during the quarter ended on 31st March, 2018.

Place : Jaipur
Date : 29.05.2018

For Shri Kalyan Holdings Limited



Rajendra Kumar Jain
Chairman cum Whole-Time Director
DIN:00168151





SHRI KALYAN HOLDINGS LIMITED

CIN: L67120MH1993PLC070526

Regd office: Saptashrungi Apartment, Flat No -1 Ground Floor, Plot No - 282 A & 285, Sarsole (G.E.S.) Sector-6, Nerul (West), Navi Mumbai, Mumbai-400706 (Maharashtra)

Corporate/correspondence office: B-19, Lal Bahadur Nagar East, Behind Kesarkothli, J.L.N. Marg, Jaipur-302017, (Rajasthan)

Tel. No & Fax. : 0141-2554270, 0141-4034062

Website: www.shrikalyan.com, E-Mail: shrikalyan25@hotmail.com

Statement of Assets and Liabilities as at 31st March, 2018

Particulars		Rs. In Lakh	
		Year Ended on 31.03.2018 Audited	Year Ended on 31.03.2017 Audited
I	EQUITY AND LIABILITIES		
	1 Shareholders' funds		
	(a) Share capital	998.78	998.78
	(b) Reserves and surplus	(137.99)	(265.67)
	(c) Money received against share warrants	0.00	0.00
	Sub-total - Shareholders' funds	860.79	733.11
	2. Share application money pending allotment	0.00	0.00
	3. Non-current liabilities		
	(a) Long-term borrowings	20.63	34.23
	(b) Deferred tax liabilities (net)	0.00	0.00
	(c) Other long-term liabilities	0.00	0.00
	(d) Long-term provisions	13.91	12.62
	Sub-total - Non-current liabilities	34.54	46.85
	4. Current liabilities		
	(a) Short-term borrowings	4966.49	4488.35
	(b) Trade payables	0.00	0.00
	(c) Other current liabilities	43.07	52.59
	(d) Short-term provisions	0.00	0.00
	Sub-total - Current liabilities	5009.56	4540.94
	TOTAL - EQUITY AND LIABILITIES	5904.89	5320.90
II.	ASSETS		
	1. Non-current assets		
	(a) Fixed assets	111.74	118.09
	(b) Non-current investments	1.20	1.20
	(c) Deferred tax assets (net)	0.71	(2.55)
	(d) Long-term loans and advances	5594.93	5054.67
	(e) Other non-current assets	0.00	0.00
	Sub-total - Non-current assets	5708.58	5171.41
	2 Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	37.24	37.72
	(c) Trade receivables	0.05	0.29
	(d) Cash and cash equivalents	9.80	25.59
	(e) Short-term loans and advances	149.22	85.89
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	196.31	149.49
	Total -Assets	5904.89	5320.90

Place: Jaipur
Date: 29.05.2018

For Shri Kalyan Holdings Limited



Rajendra Kumar Jain
Chairman cum Whole-Time Director
DIN: 00168151



SHRI KALYAN HOLDINGS LIMITED

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302017, (Rajasthan)

Tel. No & Fax. : 0141-2554270, 0141-4034062

Website: www.shrikalyan.com, E-Mail: shrikalyan25@hotmail.com

To,
The Manager,
Department of Corporate Services,
BSE Ltd.,
25th Floor, P. J. Towers, Dalal Street,
Fort, Mumbai - 400001

Date: 29.05.2018

Sub.: Declaration with respect to Audit Report with unmodified opinion pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with SEBI Circular CIR/CFD/CMD/56/2016 dated 27.05.2016

Ref: Shri Kalyan Holdings Limited, Scrip code: 532083

Respected Sir/Ma'am,

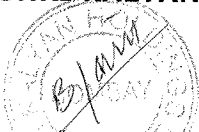
We, Bhupendra Kumar Jain, Managing Director and Ashok Kumar Jain, Chief Financial Officer of the Company, hereby declare that, the Statutory Auditors of the Company, M/s Jigna Seth & Associates, Chartered Accountants, Mumbai (FRN: 134922W) have issued their Audit Report with unmodified opinion on Audited Financial Results of the Company for the quarter and year ended on 31.03.2018.

This declaration is given in compliance to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27.05.2016.

Kindly take this declaration on your records.

Thanking You,
Yours faithfully,

FOR SHRI KALYAN HOLDINGS LIMITED



BHUPENDRA KUMAR JAIN
MANAGING DIRECTOR
DIN: 00168215



ASHOK KUMAR JAIN
CHIEF FINANCIAL OFFICER